

Mr.  Mrs.  Ms.

Female

Male

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Parent's Name (If patient is a minor): \_\_\_\_\_ If a student, Grade: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ Type  Cell  Home Work Phone: \_\_\_\_\_

Emergency Contact Phone: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Occupation: \_\_\_\_\_ Have you had your eye exam at this office before?  Yes  No

What is the reason for seeking vision care at this time? \_\_\_\_\_

Patient's relationship to Insured:  Self  Spouse  Dependent Insured's Date of Birth: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Insured's Employer: \_\_\_\_\_

Insured's ID: \_\_\_\_\_ Insurance Plan Name: \_\_\_\_\_ Auth. No.: \_\_\_\_\_

Please check this box if there have been no changes to your medical and ocular history since your last visit at this office.

Do you consider your health:  Good  Fair  Poor

**Patient's Visual Symptoms**

(Check each you have had)

- None, routine eye exam
- Blurred distance vision
- Blurred near vision
- Burning eyes
- Discomfort at NEAR tasks (e.g., reading, sewing)
- Double vision
- Dry eyes
- Eye strain
- Headaches related to eyes
- Itching eyes
- Light sensitivity
- Red eyes
- See flashing lights
- See floaters or spots
- Temporary loss of vision
- Twitching eyelids
- Variable vision
- Watery eyes
- Other

**Patient's Health History**

(Check each you have had)

- None
- Allergies
- Asthma
- Blackouts
- Blindness
- Cancer
- Cataracts
- Cholesterol
- Diabetes
- Drug sensitivity
- Glaucoma
- Hay fever
- Heart condition
- High blood pressure
- Lazy eye (Amblyopia)
- Migraine headaches
- Macular Degeneration
- Poor color vision
- Skin conditions
- Thyroid condition
- Tuberculosis
- Turned eye
- Other

**Family Health History**

(Check each if someone in your family has had)

- None
- Allergies
- Asthma
- Blackouts
- Blindness
- Cancer
- Cataracts
- Diabetes
- Drug sensitivity
- Glaucoma
- Hay fever
- Heart condition
- High blood pressure
- Lazy eye (Amblyopia)
- Migraine headaches
- Macular Degeneration
- Poor color vision
- Skin conditions
- Thyroid condition
- Tuberculosis
- Turned eye
- Other

When was your last eye exam? \_\_\_\_\_ What is your previous eye doctor's name? \_\_\_\_\_

Have you had any serious eye disease, eye injury, or eye surgery?  Yes  No

If yes, please explain: \_\_\_\_\_

Do you wear contact lenses?  Yes  No

If yes, which type?  Hard  Soft  Disposable

When was your last visit to your medical physician? \_\_\_\_\_ What is your medical physician's name? \_\_\_\_\_

For Women: Are you pregnant?  Yes  No Are you breastfeeding?  Yes  No

Do you smoke, consume alcohol, or use recreational drugs?  Yes  No

If yes, please explain: \_\_\_\_\_

Are you presently taking any medication or drugs?  Yes  No

If yes, what drugs are you taking? \_\_\_\_\_

Are you allergic to any medications?  Yes  No

If yes, which? \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Voluntary Language Survey**

- 1.) What is your preferred spoken language?  
 English  Spanish  Chinese  Korean  Tagalog  Vietnamese  Other \_\_\_\_\_
- 2.) What is your preferred written language?  
 English  Spanish  Chinese  Korean  Tagalog  Vietnamese  Other \_\_\_\_\_
- 3.) What is your race?  
 White  American Indian / Alaskan Native  Asian  Black / African American  Native Hawaiian / Pacific Islander  Other \_\_\_\_\_
- 4.) What is your ethnicity?  Of Hispanic or Latino origin  Non Hispanic or Latino origin  
 I decline to participate in this survey.

SUBJECTIVE		OBJECTIVE		DIAGNOSTIC CL FITTING																																																																																																																																								
<b>Chief Complaint / History</b> HPI: Mild, Mod., Severe // Location: // Duration: //Worse, better, same Please see intake for current medications, allergies, family and self medical conditions		<b>VA's</b> □ CC □ SC □ PH □ NVA OD 20/20 OS 20/20 OU 20/20		Color: OD / OS / Stereo / sec Hirschberg 20/20 20/20 20/20 20/20																																																																																																																																								
<b>Name:</b> _____ <b>DOB:</b> _____ <b>Age:</b> _____ <b>M</b> <b>F</b> <b>Interpreter Refused</b> <input type="checkbox"/> <b>Date:</b> _____		<b>CT 6m cc/sc</b> _____ <b>Pupils</b> □ PERRLA □ - □ + <b>APD</b> <b>CT 40cm cc/sc</b> _____ <b>Conf</b> □ FTFC <b>OD, OS</b> □ see notes <b>EOMS:</b> □ Full □ Smooth <b>OU</b> <b>NPC</b> □ <b>TTN</b>		<b>Subjective:</b> ADD: _____ OD 20/20 OS 20/20 OS 20/20																																																																																																																																								
<b>Current Glasses</b> OD _____ OS _____ SVD _____ SVN _____ BF _____ TF _____ PAL _____ Current Contact Lenses _____ OS _____ Care System _____ WT _____ h		<b>Keratometry</b> OD _____ OS _____ BP: _____ / _____ RAS @ _____ LAS _____		<b>ADD:</b> OD _____ OS _____ PD _____ / _____																																																																																																																																								
<b>Distance</b> LPH _____ VPH _____ BI / BU / BO / BD / NRA/PRA/BCC / /		<b>Tono:</b> OD _____ OS _____ @ _____ □ Auto VF: No Misses		<b>Fundus:</b> ALL Normal <input type="checkbox"/> Dilated: Yes/No DO/BO/90D/78D OD OS Media <input type="checkbox"/> <input type="checkbox"/> Nerve Head: <input type="checkbox"/> <input type="checkbox"/> C/D <input type="checkbox"/> <input type="checkbox"/> Margin <input type="checkbox"/> <input type="checkbox"/> Rim <input type="checkbox"/> <input type="checkbox"/> A/V <input type="checkbox"/> <input type="checkbox"/> Post. Pole: <input type="checkbox"/> <input type="checkbox"/> Macula <input type="checkbox"/> <input type="checkbox"/> Vessels <input type="checkbox"/> <input type="checkbox"/> Periphery <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>																																																																																																																																								
<b>ASSESSMENT</b> Refractive Dx: <input type="checkbox"/> Myopia <input type="checkbox"/> Hyperopia <input type="checkbox"/> Astigmatism <input type="checkbox"/> Presbyopia OS <input type="checkbox"/> Myopia <input type="checkbox"/> Hyperopia <input type="checkbox"/> Astigmatism <input type="checkbox"/> Presbyopia Ocular Health Dx: <input type="checkbox"/> N/A <input type="checkbox"/> Other _____ Binocularity: <input type="checkbox"/> S/BV <input type="checkbox"/> Other _____		<b>PLAN</b> <input type="checkbox"/> No Rx Needed <input type="checkbox"/> Rx Δ Opt. <input type="checkbox"/> New Rx Final SRX: <input type="checkbox"/> OD <input type="checkbox"/> OS <input type="checkbox"/> ADD <input type="checkbox"/> Trial Framed Results Acceptable		<b>CL FITTING</b> <table border="1" style="width:100%; height:100px;"> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> </table>																																																																																																																																								
<b>PLAN</b> <input type="checkbox"/> Trial Framed Results Acceptable Return Visit: <input type="checkbox"/> 1 Yr or PRN <input type="checkbox"/> _____ <input type="checkbox"/> Adaption to Rx <input type="checkbox"/> Gtic Suspect <input type="checkbox"/> S/S of RD, RTC STAT if SX <input type="checkbox"/> HTN <input type="checkbox"/> Risk of DFE <input type="checkbox"/> Decreased Va <input type="checkbox"/> DM <input type="checkbox"/> Other _____ <input type="checkbox"/> No PCP Referral Needed <input type="checkbox"/> Referral to Ophthalmologist		<b>ASSESSMENT</b> <input type="checkbox"/> Good Fit, Comfort, VA OU <input type="checkbox"/> No Contraindications to CL wear <input type="checkbox"/> Patient Proficient w/ INR		<b>PLAN</b> <input type="checkbox"/> Trial Pair Given, RTC 1 wk for F/U <input type="checkbox"/> RT if pain/discharge, D/C <input type="checkbox"/> Wear Time _____ hrs max <input type="checkbox"/> CL ASAP <input type="checkbox"/> Solu _____ <input type="checkbox"/> CLRX Released																																																																																																																																								
<b>PTED</b> <input checked="" type="checkbox"/>				<b>NOTES</b>																																																																																																																																								